

**KEY:**

IM = Ice Miller  
 CCHA= Church, Church, Hittle & Antrim  
 HSE= Hamilton Southeastern Schools  
 FA= Financial Advisor



**HAMILTON SOUTHEASTERN SCHOOLS**  
**GENERAL OBLIGATION BONDS OF 2019A AND 2019B**  
 PROPOSED TIMETABLE  
 (Revised March 8, 2019)

March 8, 2019	Deliver Notice of Project Hearing to newspapers and post on School Corporation website	IM, CCHA & HSE
March 8, 2019	Deliver Notice of Additional Appropriation Hearing to newspapers and post on School Corporation website	IM, CCHA & HSE
March 14, 2019	Publish Notice of Project Hearing ( <i>at least 10 days before hearing</i> ) and post on School Corporation website	HSE
March 14, 2019	Publish Notice of Additional Appropriation Hearing ( <i>at least 10 days before hearing</i> ) and post on School Corporation website	HSE
March 14 – 28, 2019	Bond Counsel/FA drafts Preliminary Official Statement	IM or FA
March 14 – 28, 2019	Bond Counsel drafts financing documents	IM
<b>March 20, 2019</b>	<b>Bond Counsel sends out documents for Board meeting</b>	<b>IM</b>
<b>March 27, 2019</b>	<p><b>Board of School Trustees meeting to:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> <b>hold Hearing on Projects;</b></li> <li><input type="checkbox"/> <b>hold Additional Appropriation Hearing on Series 2019A Bonds and Series 2019B Bonds;</b></li> <li><input type="checkbox"/> <b>adopt resolution authorizing Improvement Projects (including schedule of projects);</b></li> <li><input type="checkbox"/> <b>adopt resolution authorizing Energy Savings Projects (including schedule of solar/LED projects);</b></li> <li><input type="checkbox"/> <b>adopt additional appropriation resolution for both Series of Bonds;</b></li> <li><input type="checkbox"/> <b>adopt final bond resolution (<i>which contains approval of Amended Continuing Disclosure Undertaking and appointment of bid committee</i>);</b></li> <li><input type="checkbox"/> <b>adopt resolution approving Amended Post Issuance Procedures; and</b></li> <li><input type="checkbox"/> <b>adopt reimbursement resolution</b></li> </ul>	<b>IM, CCHA &amp; HSE</b>
April 1 – 22, 2019	Rating Process (if recommended by FA) and Due Diligence Process	FA, IM & HSE

April 4, 2019	Deliver Notice of Intent to Sell Bonds to newspapers and post on School Corporation website	IM, CCHA & HSE
April 4, 2019	Deliver Notice of Determination to newspapers and post on School Corporation website	IM, CCHA & HSE
April 11, 2019	Publish Notice of Intent to Sell Bonds ( <i>first publication</i> ) and post on School Corporation website	HSE
April 11, 2019	<u>Post</u> (in three public place) & publish Notice of Determination ( <i>first publication</i> ) and post on School Corporation website	HSE
April 18, 2019	Publish Notice of Intent to Sell Bonds ( <i>second publication</i> )	HSE
April 18, 2019	Publish Notice of Determination ( <i>second publication</i> )	HSE
May 1, 2019	Bond sale (could be two series of bonds or perhaps one)	ALL
<b>May 1, 2019</b>	<b>Bid committee meeting to award bonds</b>	<b>HSE</b>
May 22, 2019	Closing: Deliver bonds and receive money	All
Within 30 days of closing	File Post Bond Sale Information Sheet via Gateway	HSE
Summer 2019 – 2020	Construction of projects	HSE
January 15, 2020	First debt service payment	HSE

**Assumptions:**

All bodies comply with Indiana Open Door Law

The Board of School Trustees meets on the second and fourth Wednesdays of each month at 7:00 pm, with the exception of December (Regular meetings are held at the Administration Center)

*Noblesville Times* publishes daily (except Sunday & Tuesday); Deadline is 11 a.m., 2 business days prior to publication

*Hamilton County Reporter* publishes daily (except Tuesday)

All action taken during regularly scheduled meetings, unless otherwise noted

**Project 2019A:** Renovation of and improvements to facilities throughout the district, including technology, roofing, and site improvements (include list of projects by building)

**Project 2019B:** Renovation of school facilities, including installation of LED lights and Solar arrays.

- School Corporation has provided schedule of proposed projects by facility and by cost

**Additional Notes:**

- 2019A : Par amount: \$12,800,000

- 2019B: Par amount: \$4,600,000

May issue as one series of bonds

**Bond Counsel Contacts:**



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